



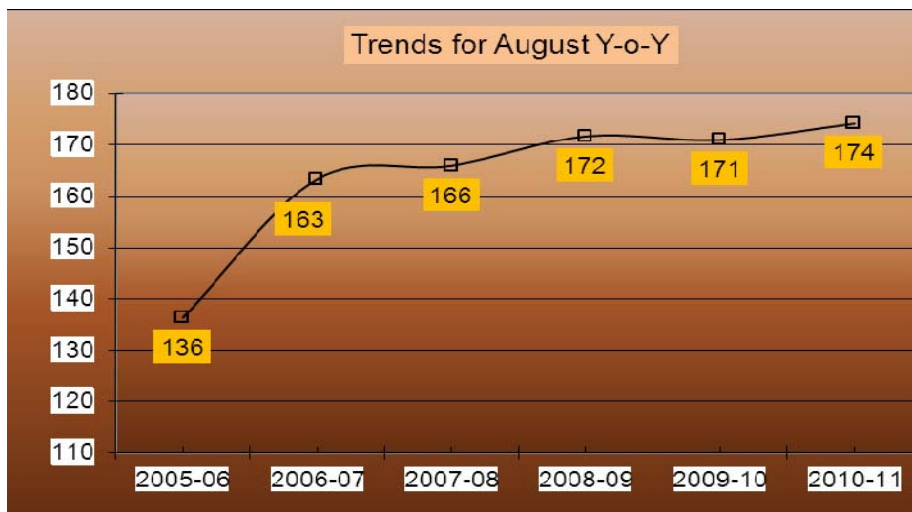
## Road Freight Index Chart for August 2010

### IRFI Trend for August 2010 :

The RFI stood at 174 Points for the month of August 2010 registering an increase of 3 points over August 2009.

For Metros Ex – Delhi rates registered on an average a highest increase by 5% where as Ex - Chennai on an average registered highest decrease by 2%.

### Index of 6 Years:



### Automobiles:

The overall production data for April-July 2010 shows production growth of 33% over same period last year.

Passenger Vehicles segment in April-July 2010 grew at 34% over same period last year. Passenger Cars grew by 35%, Utility Vehicles grew by 24% and Multi Purpose Vehicles grew by 44% in April-July 2010 over April-July 2009.

For the period of April - July 2010, three wheelers sales recorded a growth rate of 18%, while Passenger Carriers grew also by 21% and Goods Carriers grew at 7%.

### Commercial Vehicles:

The overall sales of Commercial Vehicles segment registered growth at 50% in April-July 2010 as compared to the same period last year. While Medium & Heavy Commercial Vehicles grew at 74% and Light Commercial Vehicles grew at 33% signaling an increase in capacity in the coming months.

**Forecast for September 2010:**

The RFI in September 2009 over September 2008 had registered an increase by 1% and 2% increase over August 2009. The RFI stood at 172.52 for the month of September 2009 over 170.96 for the month of August 2009 registering an increase by 1.56%. The RFI for the month of September 2010 can be expected to increase marginally.

