

August 2011

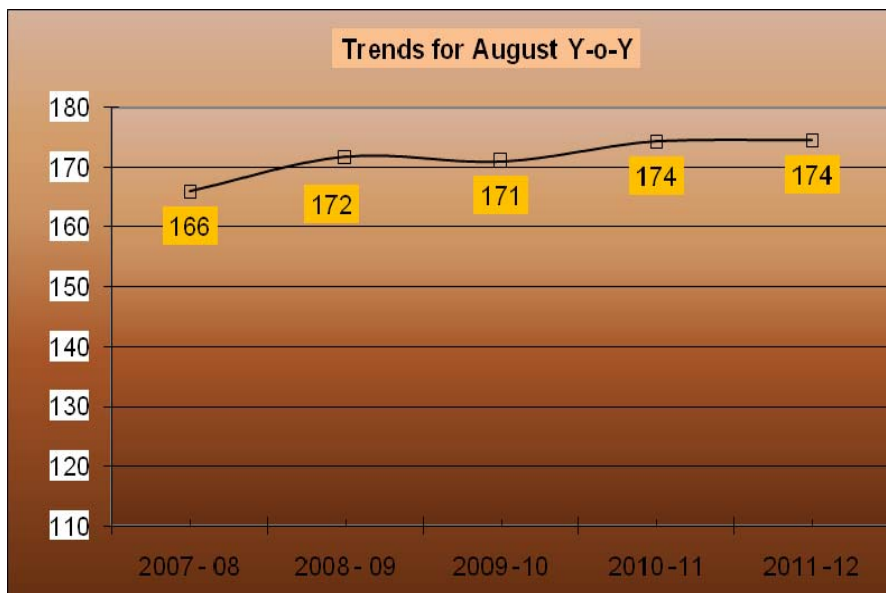
IRFI Trend for August 2011:

The RFI stood at 174 Points for the month of August 2011 which is same in comparison to the same period last year.

Zonal Freight Trends

The overall freight rates have increased slightly by 0.45% as compared to the previous month. The freight rates from Ex-Delhi rates has registered a highest increase in rates by 6.53% where as Ex-Kolkata rates has registered a highest decrease in rates by 4.73% compared to other metros. The freight rates from Ex-Delhi are high due to insufficient return loads.

Index Trend for 6 Years:



Commercial Vehicles:

The cumulative sales of Commercial Vehicles registered a growth of 17% for April – July 2011 as compared to the same period last year and the production grew at 13% in the month of July 2011 as compare to July 2010. Medium & Heavy Commercial Vehicles grew at 6.4% and Light Commercial Vehicles grew at 25.64%.

Forecast for September 2011:

The RFI in September 2010 over September 2009 had registered an increase of 3 points. It is expected that as the festival season draws nearer, volumes and freight rates will see an increase in upcoming months.