

September 2011

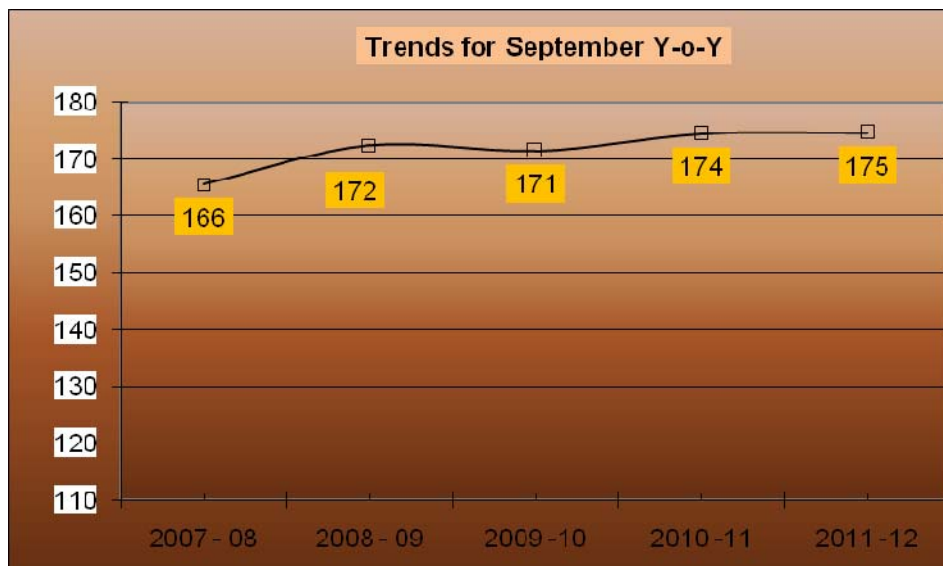
IRFI Trend for September 2011:

The RFI stood at 175 Points for the month of September 2011 which is a 1% increase in comparison to the same period last year.

Zonal Freight Trends

The overall freight rates have increased slightly by 0.22% as compared to the previous month. The freight rates from Ex-Mumbai rates has registered a highest increase in rates by 1.52% where as Ex-Chennai rates has registered a highest decrease in rates by 1.65% compared to other metros. The freight rates from Ex-Mumbai are high due to tomato season at Nasik.

Index Trend for 6 Years:



Commercial Vehicles:

The cumulative sales of Commercial Vehicles registered a growth of 17.80% for April – August 2011 as compared to the same period last year and the production grew at 12.67% in the month of August 2011 as compare to August 2010. Medium & Heavy Commercial Vehicles grew at 7.07% and Light Commercial Vehicles grew at 27.44%.

Forecast for October 2011:

The RFI in October 2010 over October 2009 had registered an increase of 3 points. With the onset of the festival season , volumes and freight rates will see an increase in upcoming months.