



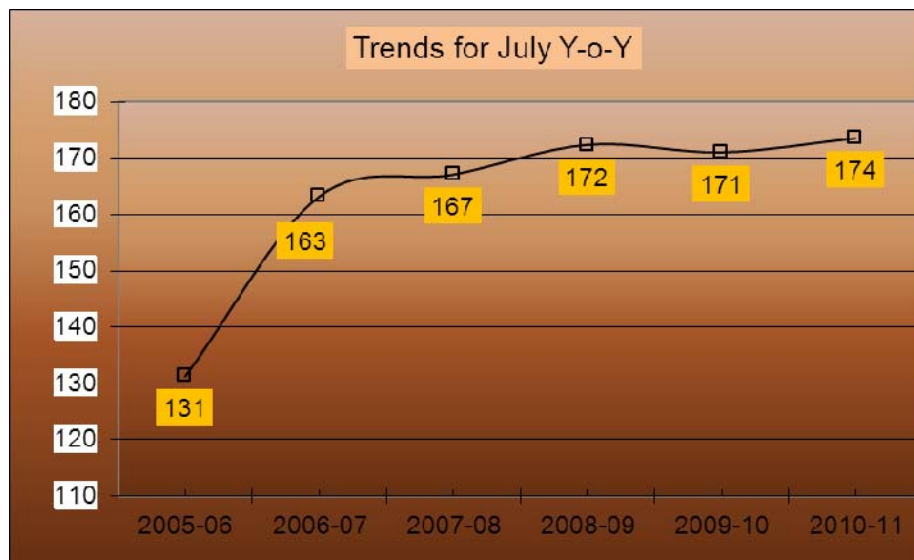
### Road Freight Index Chart for July 2010

The RFI stood at 174 Points for the month of July 2010 registering an increase of 3 points over July 2009.

#### IRFI Trend for July 2010 :

For Metros Ex – Kolkata rates registered on an average a highest increase by 4% where as Ex - Chennai on an average registered highest decrease by 6%.

#### Index of 6 Years :



#### Automobiles:

The overall production data for April-June 2010 shows production growth of 34% over same period last year.

Passenger Vehicles segment in April-June 2010 grew at 33% over same period last year. Passenger Cars grew by 33%, Utility Vehicles grew by 25% and Multi Purpose Vehicles grew by 39% in April-June 2010 over April-June 2009.

For the period of April - June 2010, three wheelers sales recorded a growth rate of 15%, while Passenger Carriers grew also by 17% and Goods Carriers grew at 10%.

#### Commercial Vehicles:

The overall sales of Commercial Vehicles segment registered growth at 55% in April-June 2010 as compared to the same period last year. While Medium & Heavy Commercial Vehicles grew at 83% and Light Commercial Vehicles grew at 36% signaling an increase in capacity in the coming months.

**Forecast for August 2010:**

The RFI in August 2009 over August 2008 had registered a decrease by 1% and 0.1% decrease over July 2009. The RFI stood at 170.96 for the month of Aug 2009 over 171.06 for the month of July 2009 registering a decrease by 0.1%. The RFI for the month of Aug 2010 can be expected to increase due to recent fuel hikes.

