

June 2011

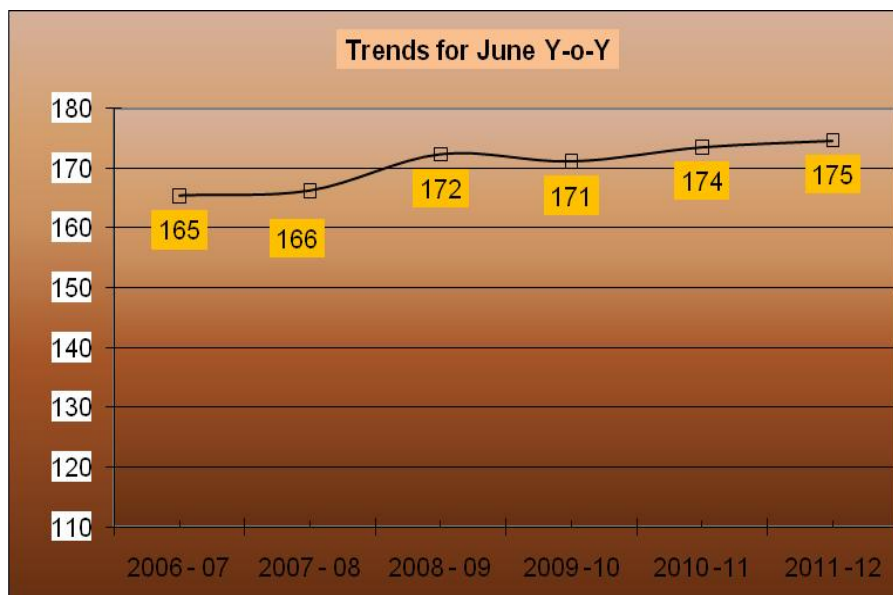
**IRFI Trend for June 2011:**

The RFI stood at 175 Points for the month of June 2011 which has registered an increase of 1 point in comparison to the same period last year.

**Zonal Freight Trends**

The overall freight rates have increased significantly throughout India by almost 2% compared to the previous month. Ex-Kolkata rates have registered a highest increase by 8% compared to other metro locations. The freight rates from Ex-Kolkata are high due to less inflow of vehicles and more outgoing orders.

**Index Trend for 6 Years:**



**Commercial Vehicles:**

The cumulative sales of Commercial Vehicles registered a growth of 19.36% for April – May 2011 as compared to the same period last year and the production grew at 18.43% in the month of May 2011 as compare to May 2010. Medium & Heavy Commercial Vehicles grew at 4.6% and Light Commercial Vehicles grew at 18.7%.

**Forecast for July 2011:**

However the RFI in July 2010 over July 2009 had registered an increase of 3 points. It is expected that volumes and freight rates may increase marginally in the month of July 2011.