

May 2011

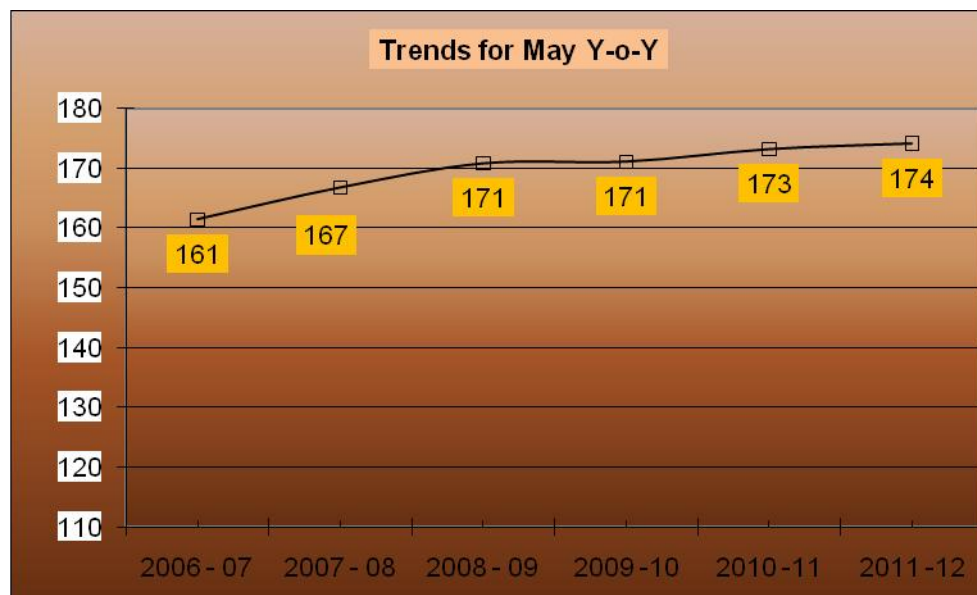
IRFI Trend for May 2011:

The RFI stood at 174 Points for the month of May 2011 which has registered an increase of 1 point in comparison to the same period last year.

Zonal Freight Trends

The overall freight rates have decreased significantly throughout India by almost 1% compared to previous week. Ex-Delhi rates have registered the highest increase by 4% this is due to lesser availability of trucks and more demand & Ex-Kolkata rates have registered a highest decrease by 6% due to excess availability of trucks from North & South zones

Index Trend for 6 Years:



Commercial Vehicles:

The cumulative sales of Commercial Vehicles registered a growth of 8.22% in April 2011 as compared to the same period last year. Medium & Heavy Commercial Vehicles grew at 0.07% and Light Commercial Vehicles grew at 14.43%.

Forecast for June 2011:

Through the RFI in June 2010 over June 2009 had registered an increase of 3 points. It is expected that volumes and freight rates may remain relatively flat in the month of June 2011.