

October 2011

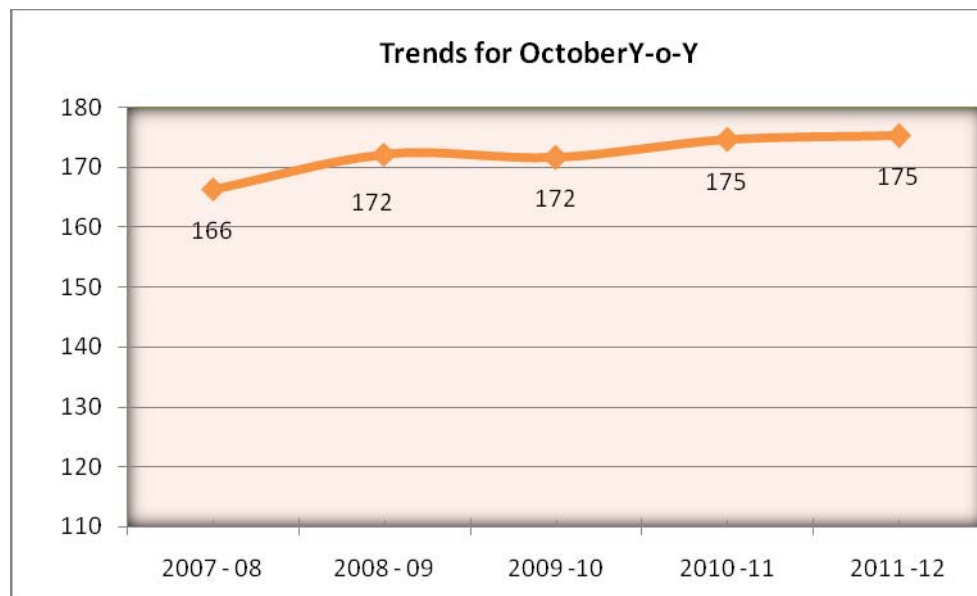
**IRFI Trend for October 2011:**

The RFI stood at 175 Points for the month of October 2011 which is at the same levels in comparison to the same period last year.

**Zonal Freight Trends**

The overall freight rates have increased slightly by 0.20% as compared to the previous month. The freight rates from Ex-Delhi rates has registered a highest increase in rates by 6.76% where as Ex-Kolkata rates has registered a highest decrease in rates by 4.69% compared to other metros. The freight rates from Ex-Delhi are high due start of potato Season in Punjab and to shortage of vehicle in market.

**Index Trend for 5 Years:**



**Commercial Vehicles:**

The cumulative sales of Commercial Vehicles registered a growth of 17.85% for April – September 2011 as compared to the same period last year and the production grew at 16.62% in the month of September 2011 as compare to September 2010. Medium & Heavy Commercial Vehicles grew at 6.05% and Light Commercial Vehicles grew at 28.72%.

**Forecast for November 2011:**

The RFI in October 2010 over October 2009 had registered an increase of 3 points. It is expected to increase marginally in upcoming months due to movement of agricultural products.