

July 2011

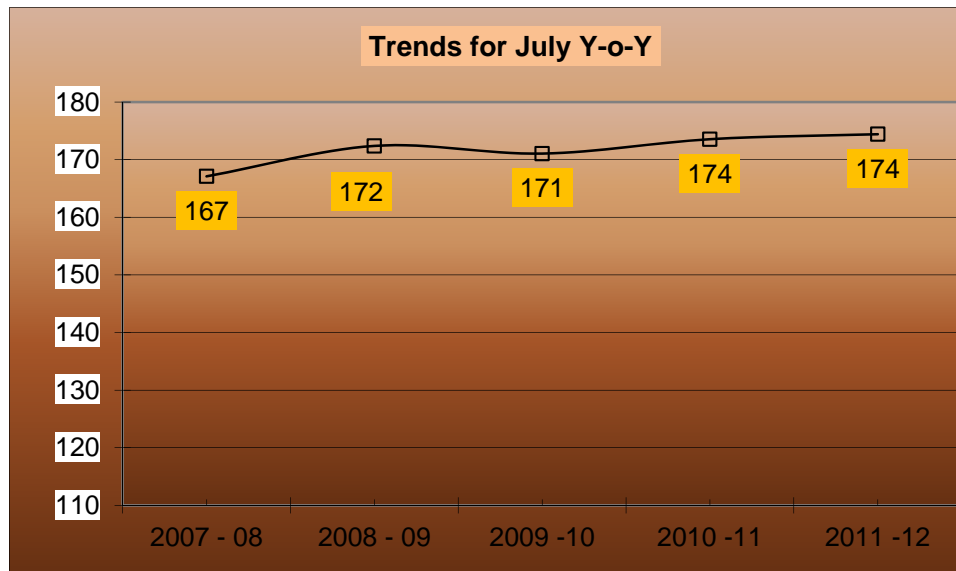
IRFI Trend for July 2011:

The RFI stood at 174 Points for the month of July 2011 which is same in comparison to the same period last year.

Zonal Freight Trends

The overall freight rates have decreased slightly by 0.42% as compared to the previous month. This is due the rainy season affecting dispatches. Ex-Mumbai rates has registered a highest increase in rates by 1.29% where as Ex-Kolkata rates has registered a highest decrease in rates by 2.18% compared to other metros. The freight rates from Ex-Mumbai are high due to hike in fuel price as well as more demand and less availability of vehicles.

Index Trend for 6 Years:



Commercial Vehicles:

The cumulative sales of Commercial Vehicles registered a growth of 14.10% for April – June 2011 as compared to the same period last year and the production grew at 16.14% in the month of June 2011 as compare to June 2010. Medium & Heavy Commercial Vehicles grew at 5.12% and Light Commercial Vehicles grew at 22.11%.

Forecast for August 2011:

The RFI in August 2010 over August 2009 had registered an increase of 3 points. It is expected that as the festival season draws nearer, volumes and freight rates will see an increase.